



DEPARTMENT OF EXECUTIVE MANAGEMENT BUREAU OF FINANCE AND MANAGEMENT

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Governor's Council of Economic Advisors Meeting October 30th, 2025

Online

Dial: 1-312-626-6799

Meeting ID: 992 1357 2168

Passcode: 095414

<https://state-sd.zoom.us/j/99213572168?pwd=vAl3GDu6Zj2DoVy7MKjRv50WYkHbHm.1>

9:00 AM – 9:15 AM

Opening Comments

9:15 AM – 10:15 AM

Overview of Economic Conditions, Forecast, and Recent Tax Collection Trends

- Derek Johnson will present on current economic conditions, and the most recent forecast for specific economic indicators from S&P Global Market Intelligence. Recent general fund revenue collection trends for South Dakota will also be discussed.

10:15 AM – 11:30 AM

Roundtable Discussion of Economic, Business, and Industry Trends

- Council discussion on specific regional areas of the state and how those regions are performing economically, including any possible positive or negative developments that could impact the state economy and the revenue streams for the state in 2025-2027. The Market Intelligence forecast for the United States and South Dakota economies will also be discussed.

11:30 AM

Other Items

Public Comment

Adjourn