

**Indian Health Service (IHS) Referral
Resident/Patient Documentation Available:**

Community Support Provider	Nursing Facility	Psychiatric Residential Treatment
Inventory for Client Agency and Planning (ICAP) Assessment: The ICAP is composed of 77 items related to an individual's adaptive behavior (a person's skills) and 24 items related to problem (maladaptive) behaviors plus additional items that compile diagnostic information (e.g., type of disability), demographic information (e.g., age, race), functional limitations impacting daily living skills and needed assistance (e.g., health limitations), and information about services received and recommended changes in services.	Physician Order to Admit to Nursing Facility	Psychiatric Services Referral Form and one or more of the following additional documents:
Psychological Evaluation which determines intellectual or developmental disability and is conducted by a qualified examiner.	Patient History and Physical, dated within previous 60 days	Psychiatric evaluation which provides a diagnosis of emotional, behavioral, or developmental condition or disorders and an assessment of the need for medications to assist with treatment of the condition or disorder.
Provisional Plan of Care which designates the specific waiver services that the participant will receive.	Physician Progress Notes	Daily progress notes from acute psychiatric hospital unit
	Consolidated Physician Orders, signed within previous 60 days	Discharge summary from acute psychiatric hospital unit
	Nursing Notes	Mental Health Assessment conducted by a trained clinical to gather information to establish the presence or absence of a mental health or substance use disorder. A diagnosis can be made from an assessment, along with recommendations for treatment.
	Most Recent Minimum Data	Treatment recommendations developed from

	Set (MDS) Assessment: Standardized assessment completed by nursing facility staff at regularly scheduled intervals which provides a Resource Utilization Group Score (RUGS) indicative of the individual's acuity level and functional needs.	Mental Health Assessment
	Medical Review Team (MRT) Nurse Level of Care Determination Form	Psychological Evaluation completed by a psychologist using various testing tools to determine cognitive or developmental conditions and the present or absence of a mental health or substance abuse disorder. A diagnosis can be made from an assessment, along with recommendations for treatment.
		School district psychoeducational evaluation if child is on an IEP, behavior and incident reports from school
		Pending legal charges
		Probation report
		Parent summary of child's behaviors
		Parent summary of inpatients and outpatient treatment efforts for the child.

Questions for IHS:

1. Given the available documentation, is it possible for IHS to complete the referral assessment via file review or via telehealth?
2. Are there other pieces of information necessary for IHS to complete the referral?