

**Supplemental Schedule of Net Position**

**Unaudited As of June 30, 2017**

	<b>General Operating Account</b>	<b>Homeownership Mortgage Bonds</b>	<b>Single Family Mortgage Bonds</b>	<b>Multiple Purpose Bonds</b>	<b>Multifamily Housing Revenue Bonds</b>	<b>Multifamily Risk Sharing Bonds</b>	<b>Combined Total</b>
<b>Assets</b>							
<b>Current Assets</b>							
Cash and cash equivalents	\$ 9,667,146	\$ 215,907,812	\$ 13,032,847	\$ 2,370,216	\$ 292,766	\$ 109,107	\$ 241,379,894
Investment securities - other	735,955	20,527,236	-	6,285,848	611,166	-	28,160,205
Investments - program mortgage-backed securities	-	52,649,315	22,339	-	-	-	52,671,654
Mortgage loans receivable, net	4,354,020	36,121,696	15,070,350	1,840,180	-	-	57,386,246
Guaranteed mortgage securities	-	-	-	-	588,595	96,846	685,441
Interest receivable	205,441	3,418,038	567,800	544,454	735	16,827	4,753,295
Other receivables	2,095,819	-	-	-	-	-	2,095,819
Other assets	2,463,922	-	-	-	-	-	2,463,922
Hedging derivatives	-	63,883	-	-	-	-	63,883
<b>Total Current Assets</b>	<b>19,522,303</b>	<b>328,687,980</b>	<b>28,693,336</b>	<b>11,040,698</b>	<b>1,493,262</b>	<b>222,780</b>	<b>389,660,359</b>
<b>Noncurrent Assets</b>							
Investment securities - other	6,061,699	247,630,554	10,445,372	52,072,914	-	186,002	316,396,541
Investments - program mortgage-backed securities	-	395,429,961	167,779	-	-	-	395,597,740
Mortgage loans receivable, net	78,471,140	261,811,298	108,028,265	16,657,936	-	-	464,968,639
Guaranteed mortgage securities	-	-	-	-	20,841,423	2,172,198	23,013,621
Line of credit receivable	-	34,360,782	-	-	-	-	34,360,782
Other receivables	-	1,334,524	-	-	-	-	1,334,524
Furniture and equipment, net	655,151	-	-	322,681	-	-	977,832
Building, net	121,390	-	-	3,739,772	-	-	3,861,162
Land Improvement, net	36,891	-	-	503,841	-	-	540,732
Land	220,410	-	-	-	-	-	220,410
Due from (to) other funds	(8,935,327)	11,197,629	(2,173,425)	(79,877)	(9,000)	-	-
<b>Total Noncurrent Assets</b>	<b>76,631,354</b>	<b>951,764,748</b>	<b>116,467,991</b>	<b>73,217,267</b>	<b>20,832,423</b>	<b>2,358,200</b>	<b>1,241,271,983</b>
<b>Total Assets</b>	<b>96,153,657</b>	<b>1,280,452,728</b>	<b>145,161,327</b>	<b>84,257,965</b>	<b>22,325,685</b>	<b>2,580,980</b>	<b>1,630,932,342</b>
<b>Deferred Outflow of Resources</b>							
Loss on refunding	-	1,451,318	-	266,764	-	-	1,718,082
Forward contracts	-	-	-	-	-	-	-
Swaps (Note 8)	-	933,067	-	233,913	-	-	1,166,980
Related to pensions	2,136,625	-	-	-	-	-	2,136,625
<b>Total Assets and Deferred Outflow of Resources</b>	<b>\$ 98,290,282</b>	<b>\$ 1,282,837,113</b>	<b>\$ 145,161,327</b>	<b>\$ 84,758,642</b>	<b>\$ 22,325,685</b>	<b>\$ 2,580,980</b>	<b>\$ 1,635,954,029.00</b>

**Supplemental Schedule of Net Position**

	<i>Unaudited</i>						<i>As of June 30, 2017</i>
	General Operating Account	Homeownership Mortgage Bonds	Single Family Mortgage Bonds	Multiple Purpose Bonds	Housing Revenue Bonds	Multifamily Risk Sharing Bonds	Combined Total
<b>Liabilities</b>							
<b>Current Liabilities</b>							
Bonds payable	\$ -	\$ 32,063,054	\$ 6,305,000	\$ 1,395,000	\$ -	\$ 95,000	\$ 39,858,054
Accrued interest payable	-	3,472,291	751,959	72,519	10,295	59,719	4,366,783
Accounts payable and other liabilities	1,456,305	49,800	20,861	22,182	-	-	1,549,148
Multifamily escrows and reserves	7,303,938	-	-	-	143,247	-	7,447,185
<b>Total Current Liabilities</b>	<b>8,760,243</b>	<b>35,585,145</b>	<b>7,077,820</b>	<b>1,489,701</b>	<b>153,542</b>	<b>154,719</b>	<b>53,221,170</b>
<b>Noncurrent Liabilities</b>							
Bonds payable	-	892,495,095	135,151,562	17,700,000	21,800,000	2,355,000	1,069,501,657
Accounts payable and other liabilities	1,538,275	-	-	-	-	-	1,538,275
Hedging derivatives	-	933,067	-	233,913	-	-	1,166,980
<b>Total Noncurrent Liabilities</b>	<b>1,538,275</b>	<b>893,428,162</b>	<b>135,151,562</b>	<b>17,933,913</b>	<b>21,800,000</b>	<b>2,355,000</b>	<b>1,072,206,912</b>
<b>Total Liabilities</b>	<b>10,298,518</b>	<b>929,013,307</b>	<b>142,229,382</b>	<b>19,423,614</b>	<b>21,953,542</b>	<b>2,509,719</b>	<b>1,125,428,082</b>
<b>Deferred Inflow of Resources</b>							
Forward contracts	-	63,883	-	-	-	-	63,883
Gain on Refunding	-	1,054,074	-	-	-	-	1,054,074
Related to Pensions	796,212	-	-	-	-	-	796,212
<b>Total Liabilities and Deferred Inflow of Resources</b>	<b>11,094,730</b>	<b>930,131,264</b>	<b>142,229,382</b>	<b>19,423,614</b>	<b>21,953,542</b>	<b>2,509,719</b>	<b>1,127,342,251</b>
<b>Net Position</b>							
Net investment in capital assets	1,033,842	-	-	(1,688,706)	-	-	(654,864)
Restricted for pension benefits	752,906	-	-	-	-	-	752,906
Restricted by statute	12,470,557	-	-	-	-	-	12,470,557
Restricted by bond indentures	-	352,705,849	2,931,945	67,023,734	372,143	71,261	423,104,932
Restricted by HOME and NSP Program	72,938,247	-	-	-	-	-	72,938,247
<b>Total Net Position</b>	<b>87,195,552</b>	<b>352,705,849</b>	<b>2,931,945</b>	<b>65,335,028</b>	<b>372,143</b>	<b>71,261</b>	<b>508,611,778</b>
<b>Total Liabilities, Deferred Inflow of Resources, and Net Position</b>	<b>\$ 98,290,282</b>	<b>\$ 1,282,837,113</b>	<b>\$ 145,161,327</b>	<b>\$ 84,758,642</b>	<b>\$ 22,325,685</b>	<b>\$ 2,580,980</b>	<b>\$ 1,635,954,029</b>